

Enterprise-grade by design. AI you can explain.

A summary for IT and security reviewers of how ReTax360 approaches access, data protection, AI governance and enterprise controls. Detailed documentation is shared during enterprise evaluations.

IDENTITY & ACCESS

- Single Sign-On
- Role-Based Access Control
- Multi-Factor Authentication
- Role and permission controls

Supported

Available

Available

Available

Identity-provider configuration and implementation requirements are reviewed during enterprise onboarding.

DATA OWNERSHIP & PROTECTION

- Your data remains yours: customer operational data is owned by the customer under the enterprise agreement
- Encryption in transit
- Encryption at rest
- Role-based access and secure cloud infrastructure
- Appropriate audit logging

AI GOVERNANCE

- Human approval gates: critical AI-assisted outputs can require designated human review
- Routing governance across AI, rules, systems and professionals
- Auditability: workflow actions can be logged
- Model transparency: AI providers used for your deployment can be reviewed
- Identifiable customer data is not used as general-purpose training data
- De-identified improvement only where contractually permitted

COMPLIANCE & ASSURANCE

- Security documentation
- Data Processing Agreement
- Subprocessor information
- Security questionnaires
- Architecture review
- AI governance review

On request

On request

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On request

On request

On request

Certification and assessment status is shared accurately during enterprise evaluations.

AI prepares. Rules govern. Experts decide.

Low-confidence results, exceptions and professional decisions are escalated to the responsible reviewer, who can approve, modify or reject the work before it continues.

Request security information or a review

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